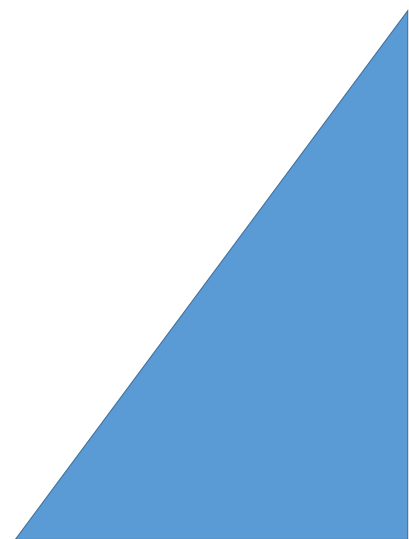


Financial Services Company
GCC Daily Report



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FSC Daily Report

04/02/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,796.53	(1.0)	2.4	22.8	21.1	3.6	3.0	1.69%
MSCI Emerging Markets Index	1,073.72	(1.8)	(0.2)	14.0	15.1	1.7	1.7	2.77%
MSCI FM FRONTIER MARKETS	543.36	(1.0)	2.0	-	12.1	0.2	1.6	4.13%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	591.33	0.2	3.8	11.0	13.9	1.7	1.7	3.94%
Muscat Stock Exchange MSX 30 Index	4,586.91	0.7	0.2	9.6	12.4	0.6	0.8	5.98%
Tadawul All Share Index	12,393.87	0.1	3.0	19.9	22.2	2.4	2.3	3.56%
Dubai Financial Market General Index	5,200.67	0.3	0.8	10.0	11.3	1.5	1.1	4.65%
FTSE ADX GENERAL INDEX	9,571.85	(0.0)	1.6	17.1	21.5	2.6	2.3	2.11%
Qatar Exchange Index	10,658.83	0.2	0.8	11.3	14.2	1.4	1.5	4.01%
Bahrain Bourse All Share Index	1,864.79	(0.3)	(6.1)	15.1	11.1	1.3	0.9	3.91%
Boursa Kuwait All Share Price Return Ir	7,903.96	0.6	7.4	20.4	20.7	1.9	1.5	3.76%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	564.41	(2.1)	(0.9)	15.4	17.0	1.8	1.7	2.69%
MSCI AC Asia Ex. Japan Index	693.85	(2.1)	(1.5)	14.9	16.8	1.7	1.7	0.00%
Nikkei 225	38,798.37	0.7	(2.7)	17.9	25.5	2.1	1.9	1.77%
S&P/ASX 200	8,373.98	(0.1)	2.6	21.1	19.3	2.5	2.2	3.45%
Hang Seng Index	20,789.96	2.8	3.6	10.1	11.0	1.1	1.1	4.03%
NSE Nifty 50 Index	23,739.25	1.6	0.4	21.8	23.9	3.5	3.3	1.35%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	179.24	(0.8)	5.5	15.8	16.2	2.2	1.9	3.20%
MSCI Emerging Markets Europe Index	124.51	(3.0)	5.2	7.4	7.1	1.2	1.0	3.92%
FTSE 100 Index	8,563.69	(0.2)	4.8	14.2	14.0	2.0	1.7	3.63%
Deutsche Boerse AG German Stock Inc	21,447.72	0.1	7.7	17.9	15.4	1.9	1.6	2.61%
CAC 40	7,877.28	0.3	6.7	15.3	16.1	2.0	1.8	3.12%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,949.79	(0.8)	2.1	27.2	23.7	5.0	4.2	1.29%
S&P 500 INDEX	5,994.57	(0.8)	1.9	27.0	23.6	5.2	4.3	1.25%
Dow Jones Industrial Average	44,421.91	(0.3)	4.4	24.2	21.2	5.4	4.7	1.59%
NASDAQ Composite Index	19,391.96	(1.2)	0.4	40.5	38.7	7.1	5.9	0.67%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	566.94	0.9	3.1	-31%	148%
Gold Spot \$/Oz	2,813.78	-0.1	7.2	0%	168%
BRENT CRUDE FUTR Apr25	74.95	-1.3	1.0	-12%	62%
Generic 1st'OQA' Future	77.41	-0.8	1.8	-38%	319%
LME COPPER 3MO (\$)	9,099.00	0.6	3.8	-16%	110%
SILVER SPOT \$/OZ	31.62	0.1	9.4	-9%	164%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,586.91							
Change	33.52	0.74%						
Previous Close	4,553.39		Financial Sector	7,933.25	7,878.71	0.69%	1.40%	2.68%
Open	4,553.39		Industry Sector	5,482.51	5,419.24	1.17%	1.35%	4.02%
Day's High	4,601.73		Services Sector	1,690.10	1,690.95	-0.05%	-0.13%	-3.04%
Day's Low	4,553.09							
YTD Change	0.23%							
Volume Mn	848.60							
MSX30 Value Traded Mn	168.85							
Traded Securities	57							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
VOLTAMP ENERGY	0.550	10.00%	DHOFAR INSURANCE	0.208	-9.57%	AHLI BANK	0.181	822722.57
FINANCIAL CORPORATION	0.049	8.89%	NATIONAL BANK OMAN	0.290	-3.33%	NATIONAL BANK OM.	0.290	7077.63
CONSTRUCTION MATERIAL INDUSTRIE	0.075	5.63%	OOREDOO	0.220	-2.65%	VOLTAMP ENERGY	0.550	4235.16
MUSCAT THREAD MILLS	0.159	5.30%	DHOFAR GENERATING	0.063	-1.56%	SOHAR INTERNATION	0.140	2590.36
BANK DHOFAR	0.158	4.64%	NATIONAL FINANCE	0.130	-1.52%	OQ EXPLORATION AN	0.322	2084.01

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,393.87		Tadawul Banks	12,827.67	12,757.52	0.55%	0.91%	0.91%
Change	16.84	0.14%	Tadawul Energy	5,234.04	5,251.74	-0.34%	-0.71%	-0.71%
Previous Close	12,377.03		Tadawul Utilities	13,506.60	13,606.91	-0.74%	-3.26%	-3.26%
Open	12,371.85		Tadawul Telecom	8,595.19	8,502.86	1.09%	1.14%	1.14%
Day's High	12,418.67		Tadawul Insurance	10,920.95	10,941.38	-0.19%	1.06%	1.06%
Day's Low	12,356.88		Tadawul Retailing	7,982.41	7,968.41	0.18%	-0.02%	-0.02%
YTD Change	2.97%		Tadawul Food & Beverages	6,137.40	6,136.53	0.01%	-1.00%	-1.00%
Volume Mn	267,329.11		Tadawul Media	31,319.77	31,342.25	-0.07%	-0.57%	-0.57%
Value Traded Mn	6,298.04		Tadawul Materials	5,578.23	5,586.28	-0.14%	-0.20%	-0.20%
Traded / Listed Stocks	246	228	Tadawul Capital Goods	15,651.21	15,695.30	-0.28%	-1.26%	-1.26%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
KINGDOM HOLDING CO	10.66	7.68%	AL BAPTAIN POWER & TELECOMMU	44.75	-2.82%	AL-BAHA DEVELOPMI	0.45	122454.06
ASH-SHARQIYAH DEVELOPMENT CO	21.9	6.00%	ALLIANZ SAUDI FRANSI COOPERA	18.38	-2.75%	ANAAM INTERNATIO	1.25	12845.69
SAUDI ARABIAN COOP INS CO	19.46	3.96%	ARABIAN INTERNATIONAL HEALTH	40.00	-2.32%	TOURISM ENTERPRIS	0.93	9746.95
JAHEZ INTERNATIONAL CO	37.45	3.74%	AL JOUF MINERAL WATER BOTTLI	39.20	-2.00%	SAUDI ARABIAN OIL C	27.60	6246.60
ENMA AL-RAWABI COMPANY	28	3.32%	ABDULLAH SAAD MOHAMMED ABO M	38.00	-1.55%	SAUDI TELECOM CO	44.30	5114.63

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,200.67							
Change	17.91	0.35%						
Previous Close	5,182.76		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	5,182.76		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	5,230.13		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	5,181.12		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.01		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	129,246.03		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	577.63		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DEYAAR DEVELOPMENT PJSC	0.946	1.61%	EMIRATES ISLAMIC BANK	9	-5.36%	SHUAA CAPITAL PSC	0.25	41,752.26
DUBAI ELECTRICITY & WATER AU	2.66	1.53%	DUBAI REFRESHMENTS COMPANY	19.5	-3.70%	DRAKE & SCULL INTEI	0.35	13,039.43
AL SALAM BANK SUDAN	0.79	1.41%	SHUAA CAPITAL PSC	0.247	-3.14%	EMAAR PROPERTIES I	13.45	11,542.05
EMAAR DEVELOPMENT PJSC	13.1	1.16%	TAKAFUL EMARAT INSURANCE	1.42	-2.74%	DEYAAR DEVELOPME	0.95	10,599.23
AMLAK FINANCE	0.857	1.06%	ISLAMIC ARAB INSURANCE COM	0.432	-2.26%	DUBAI ELECTRICITY &	2.66	9,557.23

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,571.85							
Change	-3.99	-0.04%						
Previous Close	9,575.84		Financial	17,148.05	17,150.00	-0.01%	-0.11%	-0.11%
Open	9,575.84		Telecommunication	4,175.18	4,248.86	-1.73%	-0.58%	-0.58%
Day's High	9,609.38		Consumer Services	12,413.30	12,455.39	-0.34%	-0.78%	-0.78%
Day's Low	9,566.64		Basic Material	4,767.57	4,750.67	0.36%	2.19%	2.19%
YTD Change	1.62%		Industrials	2,656.79	2,643.58	0.50%	-1.42%	-1.42%
			Utilities	12,316.33	12,395.79	-0.64%	-0.64%	-0.64%
Volume Mn	237,245.60		Energy	2,289.77	2,276.00	0.61%	0.76%	0.76%
Value Traded Mn	949.17		Health Care	2,508.67	2,516.54	-0.31%	-1.48%	-1.48%
Traded / Listed Stocks	73	84	Real Estate	11,500.58	11,302.73	1.75%	2.03%	2.03%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FOODCO NATIONAL FOODSTUFF CO	2.03	12.78%	ABU DHABI NATIONAL TAKAFUL C	4.73	-9.90%	BOROUGE	2.56	19610.66
APEX INVESTMENT CO PSC	4.38	4.04%	ALKHALEEJ INVESTMENT	4.15	-4.60%	MULTIPLY GROUP	2.11	16675.58
ESHRAQ INVESTMENTS PJSC	0.353	2.92%	BANK OF SHARJAH	0.885	-2.75%	ALDAR PROPERTIES P	7.84	13942.24
PALMS SPORTS P.J.S.C	8.95	2.76%	GHITHA HOLDING PJSC	24.12	-2.74%	APEX INVESTMENT C	4.38	11350.23
GULF PHARMACEUTICAL IND PSC	1.55	2.63%	RAK PROPERTIES	1.18	-2.48%	ESHRAQ INVESTMEN	0.35	11120.69

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,658.83							
Change	26.49	0.25%	Total Return	24,307.74	24,247.32	0.25%	-0.07%	-0.07%
Previous Close	10632.34		Rayan Islamic	4,936.08	4,938.85	-0.06%	-0.21%	-0.21%
Open	10632.34		All Share	3,794.85	3,785.45	0.25%	0.02%	0.02%
			Banks & Finance	4,658.70	4,645.12	0.29%	0.60%	0.60%
Day's High	10659.71		Industrials	4,315.20	4,305.92	0.22%	-1.50%	-1.50%
Day's Low	10575.6		Transportation	5,268.01	5,171.07	1.87%	0.31%	0.31%
YTD Change	0.008300018		Real Estate	1,636.18	1,642.13	-0.36%	0.71%	0.71%
			Insurance	2,381.45	2,375.82	0.24%	-0.86%	-0.86%
Volume Mn	191.449		Telecommunications	2,008.70	2,023.35	-0.72%	-0.31%	-0.31%
Value Traded Mn	515.0712		Consumer Goods	7,879.53	7,934.34	-0.69%	0.51%	0.51%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GAS TRANSPORT(NAKILAT)	4.38	2.89%	AL FALEH EDUCATION HOLDING	0.74	-1.72%	EZDAN HOLDING GR	1.05	45663.90
EZDAN HOLDING GROUP	1.05	2.34%	QATAR NATIONAL CEMENT CO	3.88	-1.40%	BALADNA	1.34	11217.53
AAMAL CO	0.92	1.99%	UNITED DEVELOPMENT CO	1.14	-1.13%	VODAFONE QATAR	2.07	10996.06
DOHA BANK QPSC	2.08	1.76%	OOREDOO QPSC	12.85	-1.08%	GULF INTERNATIONAL	3.41	9217.27
WIDAM FOOD CO	2.46	1.44%	QATAR FUEL QSC	15.30	-1.03%	AL RAYAN BANK	2.38	9106.18

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,864.79							
Change	-4.78	-0.26%	MSCI Bahrain	152.58	152.93	-0.23%	-0.40%	-0.40%
Previous Close	1,869.57		MSCI Bahrain Domestic Islamic	59.78	59.96	-0.29%	-0.66%	-0.66%
Open	1,869.57		MSCI Bahrain Net TR USD	416.62	418.29	-0.40%	-0.40%	-0.40%
Day's High	1872.120							
Day's Low	1864.790							
YTD Change	-6.10%							
Volume Mn	833.28							
Value Traded Mn	0.264							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.20	0.50%	ALUMINIUM BAHRAIN BSC	1.02	-1.45%	AL SALAM BANK BSC	0.20	246.40
-	-	-	-	-	-	ITHMAAR HOLDING B	#N/A N/A	155.60
-	-	-	-	-	-	BAHRAIN DUTY FREE	0.40	100.60
-	-	-	-	-	-	SEEF PROPERTIES	0.11	55.00
-	-	-	-	-	-	ALUMINIUM BAHRAII	1.02	45.53

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,903.96							
Change	49.00	0.62%	Industrials	748.20	742.55	0.76%	1.59%	3.39%
Previous Close	7,854.96		Banks	1,977.43	1,968.35	0.46%	1.83%	9.26%
Open	7,857.76		Consumer Service	1,009.33	1,015.83	-0.64%	-2.16%	1.07%
			Technology	1,033.05	1,018.50	1.43%	-1.39%	-0.70%
Day's High	7,906.36		Real Estate	1,528.62	1,507.69	1.39%	1.72%	12.97%
Day's Low	7,857.76		Financial Services	1,530.13	1,531.73	-0.10%	-0.52%	1.29%
YTD Change	7.35%		Telecom	1,033.70	1,025.60	0.79%	2.03%	1.57%
			Health Care	448.40	448.40	0.00%	-3.28%	-2.16%
Volume Mn	0.52		Insurance	2,085.35	1,978.26	5.41%	2.13%	1.47%
Value Traded Mn	123.31		Basic Materials	914.97	880.37	3.93%	3.82%	0.41%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
ENERGY HOUSE HOLDING CO KSCP	213.00	18.99%	AL-DEERA HOLDING CO	343.00	-12.05%	KUWAIT BUSINESS TC	131.00	141850.63
ALKOUT INDUSTRIAL PROJECTS C	1095.00	16.49%	NATIONAL INTERNATIONAL CO	199.00	-6.57%	OULA FUEL MARKETII	490.00	38310.12
METAL & RECYCLING CO	164.00	15.49%	MUNSHAAT REAL ESTATE PROJECT	132.00	-5.71%	KUWAIT REAL ESTATI	334.00	24027.69
GULF INSURANCE GROUP KSC	1171.00	9.95%	ALARGAN INTERNATIONAL REAL	107.00	-5.31%	ARZAN FINANCIAL GF	277.00	21718.40
UNICAP INVESTMENT AND FINANC	285.00	9.20%	KUWAIT FOUNDRY CO SAK	607.00	-4.86%	AAYAN LEASING & IN	167.00	18597.45

Source: FSC